



# 2023 Commercial Heat Pump Energy Optimization Rebate

For Commercial and Industrial Customers

Valid for all commercial and industrial customers ("Customer") of Eversource Electric and United Illuminating Company ("UI"), collectively referred to as "Participating Utilities" or "Utilities", who purchase and install a qualifying heat pump ("Equipment") for an existing business/facility (**New Construction Projects do not qualify for a rebate**) on or after January 1, 2023 through December 31, 2023. The Commercial Heat Pump Energy Optimization Rebate Form (Application) with required documentation must be postmarked no later than March 31, 2024.

**Equipment must be installed by a contractor participating in the Energize Connecticut Heat Pump Installer Network in the service territory of the Participating Utility and must replace oil, propane, natural gas, or electric resistance as the primary heating system. If an existing oil, propane, or natural gas system will be left in place, customer must either install an integrated control or must certify that an existing building control is capable of operating both the heat pump and existing system in parallel. Documentation of control sequence may be required.**



## Completing this form

To claim your rebate, read the terms and conditions before proceeding. All information is required for rebate processing.




## Form submission

Review each section to ensure accurate information is listed and completed.

Form can be submitted two ways:


 **Via Email:**  
[CommercialHPRebates@ri-message.com](mailto:CommercialHPRebates@ri-message.com)

 **Via Post:**  
C&I Electric HVAC and Water Heating  
Rebate Solution  
41 Crossroads Plaza #303  
West Hartford, CT 06117



## Still have questions?

Contact us to discuss your claim:

 800-918-9369

 [CommercialHPRebates@ri-message.com](mailto:CommercialHPRebates@ri-message.com)

The Utilities reserve the right to inspect any project at their discretion. Projects totaling more than 30 tons for Eversource or more than 10 tons or \$25,000 for United Illuminating require Pre-Approval and Post-Inspection. Please email [CommercialHPRebates@ri-message.com](mailto:CommercialHPRebates@ri-message.com) or call 800-918-9369 to schedule.

## Required documents

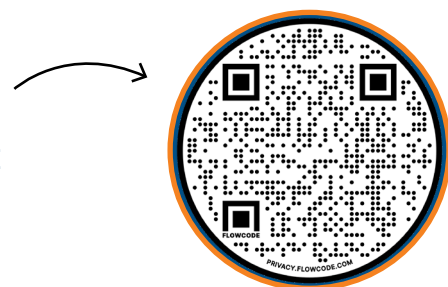
Required for Rebate Payment:

Completed and signed rebate form  
IRS W9 Form (For Payee)

Installation invoice from a contractor participating in the Energize CT Heat Pump Installer Network listing:

- Contractor name and address
- Equipment Manufacturer and Model Numbers
- Integrated Control Model Numbers (if applicable)
- Installation Date
- Installation Address
- Total Install Cost
- Marked Paid in Full

Want Your Rebate Faster? Scan the QR code to request your rebate online or visit [EnergizeCT.com/nonlighting/apply](https://EnergizeCT.com/nonlighting/apply).



# Contact and Payee Information

ACCOUNT HOLDER (PLEASE PRINT)			
Company Name:			
Installation Site Address:		City:	State: Zip:
Project Contact Name:	Title:	Phone:	Email:
Electric Utility (check one): Eversource UI		Electric Billing Account Number:	
Natural Gas Utility (check one): Eversource CNG SCG		Natural Gas Billing Account Number:	
Facility Type: College/University   Grocery/Food Sales   Hospital   Industrial/Manufacturing   K-12 School   Lodging   Medical Office   Multifamily* Office Building   Parking Garage   Police/Fire Station (24hr)   Restaurant/Foodservice   Retail   Warehouse/Storage   Other: _____			
Fully replacing pre-existing heating system? Yes (Invoice must indicate removal or disconnection of pre-existing system) No		Integrated Control Model #: (not required for electric heat or full oil/propane/natural gas displacement)	Integrated Control Setting (check one): Droop Setting Switch-over Temperature _____
Pre-Existing Heating Fuel Type (check one): Natural Gas   Oil   Propane   Electric Resistance		<b>Required if Multifamily selected for Facility Type:</b> Heating Area (check one): Multiple Units   Common Area   Number of Units in Building:	

CONTRACTOR INFORMATION (MUST PARTICIPATE IN THE ENERGIZE CT HEAT PUMP INSTALLER NETWORK)			
Contractor Name:		Contact Name:	
Mailing Address:		City:	State: Zip:

REBATE CHECK INFORMATION (EVERSOURCE CUSTOMERS ONLY)	
Make Rebate Check Payable to (check one):   Customer   Installing Contractor	

CONTRACTOR SIGNATURE (ONLY REQUIRED IF CONTRACTOR IS PAYEE)		
<p>I certify that all statements and information, including any attachments, made in this verification form are correct, complete, true, and accurate to the best of my knowledge, and that I have read and agree to the terms and conditions on this form. I certify that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements pertaining to the installed system.</p> <p>By signing below, and subject to concurrence by the contractor, I AUTHORIZE THE COMPANIES TO ASSIGN PAYMENT OF THE AIR SOURCE HEAT PUMP INCENTIVE listed on the 2023 Air Source Heat Pump Rebate Form and subject to the Terms and Conditions listed, to the contractor listed on the contractor's invoice, which must include name and address to send rebate check.</p>		
Name:	Signature:	Date:

PAYEE INFORMATION			
<b>For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party.</b> Rebate checks will be mailed to customer/account holder on record. Complete this section only if the payee is different than the account holder / customer information above.			
Payee Name:			
Mailing Address:		City:	State: Zip:
Form Completed By:   Contractor/Distributor/Manufacturer   Customer			

CUSTOMER SIGNATURE		
<p>By signing this form below, I certify that all of the information described on this Application and all documents provided with this Application are accurate and true and that I have read and understand the TERMS AND CONDITIONS on this form. I agree to a verification by a Utility representative of both the sales transaction and product installation and also allow Utility access to pre- and post-monitor the installation. By signing this Application, I further certify that the qualifying Equipment will be installed for use in the Connecticut address stated. Falsifying any of the above information will void this rebate application and any future rebate applications.</p>		
Name:	Signature:	Date:

\* Pre-approval is required if Multifamily is selected

Want to learn more about the measures below?  
 Visit [EnergizeCT.com/explore-solutions](https://www.energizect.com/explore-solutions) for details!

**New Equipment Information** (For Eversource customers, rebate amount will not exceed 100% of the total installation cost. For United Illuminating customers, the rebate amount will not exceed 75% of the total installation cost.)

The Utilities reserve the right to inspect any project at their discretion.

Projects totaling more than 30 tons for Eversource or more than 10 tons or \$25,000 for United Illuminating require Pre-Approval and Post-Inspection. Please email [CommercialHPRebates@ri-message.com](mailto:CommercialHPRebates@ri-message.com) or call 800-918-9369 to schedule.

## Air Source Heat Pumps

SIZE	MINIMUM EFFICIENCY	QUALIFICATION	ENERGY OPTIMIZATION REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
< 5.4 Tons ( < 65,000 BTUs)	Refer to <a href="http://EnergizeCT.com/HPOPL">EnergizeCT.com/HPOPL</a>	AHRI	\$2,000/Ton <sup>2</sup>					
≥ 5.4 to < 11.25 Tons ( ≥ 65,000 to < 135,000 BTUs)	11.8 EER, 15.4 IEER, 3.5 COP	AHRI <sup>1</sup>	\$2,000/Ton					
≥ 11.25 to < 20 Tons ( ≥ 135,000 to < 240,000 BTUs)	10.9 EER, 14.6 IEER, 3.4 COP	AHRI	\$2,000/Ton					
≥ 20 to < 30 Tons ( ≥ 240,000 to < 375,000 BTUs)	10.3 EER, 13 IEER, 3.3 COP	AHRI	\$2,000/Ton					

## Variable Refrigerant Flow (VRF) Heat Pumps

SIZE	MINIMUM EFFICIENCY	QUALIFICATION	ENERGY OPTIMIZATION REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
≥ 5.4 to < 11.25 Tons ( ≥ 65,000 to < 135,000 BTUs)	11.3 EER, 18.9 IEER, 3.4 COP @ 47F	AHRI	\$3,000/Ton					
≥ 11.25 to < 20 Tons ( ≥ 135,000 to < 240,000 BTUs)	10.9 EER, 18 IEER, 3.3 COP @ 47F	AHRI	\$3,000/Ton					

## Ground Source Heat Pumps

(The qualifying EER, COP and BTUs are based on the equipment's Ground-Loop Heat Pump "GLHP" ratings listed by AHRI regardless of the install type)

SIZE	TYPE	MINIMUM EFFICIENCY	QUALIFICATION	ENERGY OPTIMIZATION REBATE	DATE INSTALLED	QUANTITY	TONNAGE	MODEL NUMBER	AHRI NUMBER
≤ 11.25 Tons ( ≤ 135,000 BTUs)	Brine-to-Air	17.1 EER, 3.6 COP	AHRI	\$4,000/Ton					
< 5.4 Tons ( < 65,000 BTUs)	Brine-to-Water	16.1 EER, 3.1 COP	AHRI	\$4,000/Ton					
≥ 5.4 to < 11.25 Tons ( ≥ 65,000 to < 135,000 BTUs)	Brine-to-Water	16.1 EER, 3.0 COP	AHRI	\$4,000/Ton					

**GRAND TOTAL**

<sup>1</sup> Air Conditioning, Heating, and Refrigeration Institute [www.ahridirectory.org](http://www.ahridirectory.org)  
<sup>2</sup> Ton calculated based on AHRI cooling capacity. (1 ton = 12,000 BTUs)

# Terms and Conditions

Applicant understands that all funding for rebates under this Solution derives from the Energy Efficiency Fund which is managed, in part, by Participating Utilities and funded, in part, by their customers. Neither Participating Utility guarantees the availability of funding for this Solution and neither is responsible for any costs or damages incurred by applicant if funding for this Solution or the Energy Efficiency Fund is reduced or eliminated by the State of Connecticut, the Public Utilities Regulatory Authority, Department of Energy and Environmental Protection or other State of Connecticut action.

**Rebates are subject to funding availability and are subject to change at any time without notice.**

**APPLICATION FORM:** This application must be filled out completely, truthfully and accurately. The customer or their authorized representative must sign, date, and submit this application along with the installation invoice (as outlined under Proof of Purchase), the specification sheet(s), an IRS W9 Form, and any other required documentation identified on this application.

**ELIGIBILITY:** Rebates are available to industrial, commercial, institutional, and agricultural customers of Eversource Electric ("Eversource") and United Illuminating Company ("UI") who have a commercial rate code on their electric service. Eligible equipment and products must be installed in the service territory of the participating utility. Residential customers may apply for common areas of multi-family housing. Multi-family customers must have a commercial revenue code on their account to be eligible for rebates. The Participating Utility reserves the right to modify payment options and restrict the amount of the rebate available for facilities using self-generation for non-emergency purposes.

**PRE-APPROVAL AND VERIFICATION:** Pre-approval and a post-inspection from United Illuminating is required if the rebate total is greater than \$25,000 or the total tonnage of Heat Pumps is greater than 10. Eversource customers require pre-approval and a post-inspection if tonnage is greater than 30. Pre-approval will be issued in writing with or without a pre-inspection, to be determined by the Participating Utility. The Participating Utility reserves the right to verify sales transactions and to have reasonable access to your facility, to inspect the equipment installed under this initiative, prior to issuing rebates, or at a later time. All work must be completed in accordance with all applicable codes and all required permits must be obtained. The participating utilities may request copies of any required permitting documentation at any time.

**REBATE OFFER:** Rebate offer is available for qualifying equipment and products that are purchased and installed between January 1, 2023 and December 31, 2023. For Eversource customers, rebate amount will not exceed 100% of the total installation cost. For United Illuminating customers, rebate amount will not exceed 75% of the total installation cost. See attached eligibility sheet for qualifying equipment specifications. The Participating Utility reserves the right to cap rebate amounts. Contact the Participating Utility representative for details.

**REBATE PAYMENT:** Please allow at least 30 days for payment. Payment process may take longer if Application package is submitted incomplete. For UI Customers, payment will not be made to any third party regardless of arrangements between the customer/account holder and third party. Rebate checks will be mailed to customer/account holder on record. For Eversource customers, payment to designated third party on rebate form will be permitted.

**PROOF OF PURCHASE:** An installation invoice itemizing the purchased equipment must accompany **this application** and must indicate the date of purchase, the date of installation, cost, equipment type, size, make and model.

**ENDORSEMENT:** The Participating Utility does not endorse any particular manufacturer, product, or system design in promoting this Solution.

**TAX LIABILITY:** The Participating Utility will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of rebates. All customers must supply their Federal Tax Identification Number or Social Security Number (IRS W9 Form) as part of this application to receive a rebate.

**WARRANTY:** The Participating Utility makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the system or services provided by a manufacturer or vendor. Contact the contractor for details regarding system performance of the energy efficiency measures. The Participating Utility does not guarantee that the listed measures will result in energy and/or cost savings.

**LIMITATIONS OF LIABILITY:** The Participating Utility's liability is limited to paying the rebate specified. The Participating Utility is not liable for any damages arising out of, or resulting from, participation in this rebate offer, including but not limited to loss of profits, loss of revenues, failure to realize expected savings, loss of data, loss of business opportunity, or similar losses of any kind, as well as any indirect, incidental, punitive, special, or consequential damages, or for any damages in total connected with or resulting from participation in this Solution.

**ISO-NE CAPACITY PAYMENTS:** By signing this document, and as a condition to receiving a rebate pursuant to this Solution, the customer acknowledges and agrees that any and all payments, benefits and/or credits associated with or applicable to the customer's participation in the Solution that is the subject of this Agreement in connection with the ISO New England, Inc. Forward Capacity Market ("FCM") or any existing, successor or replacement markets, (including, but not limited to, any and all transitional FCM credits or payments or any and all other capacity-related credits, payments and/or benefits for which such customer is eligible) shall be deemed as and form capacity payments, credits and/or benefits of Eversource or UI, as applicable. The customer hereby assigns to Eversource or UI, as applicable, all of its right, title and interest in and to any and all such capacity payments, credits and/or benefits, and agrees to take any and all action, including executing and delivering any and all documentation and/or instruments, as requested by Eversource or UI, as applicable, to evidence the same. FCM means the market for procuring capacity pursuant to ISO-NE Tariff, FERC Electric Tariff No. 3, Section III, Market Rule 1, Section 13, any modifications to the FCM, or any successor or replacement market/capacity procurement process.

**CLASS III CONSERVATION CREDITS:** Any Class III renewable energy credits and/or conservation credits received in connection with this Solution shall be retained by the Utilities pursuant to the laws of the State of Connecticut and/or applicable PURA decision in effect as of the date hereof.

BROUGHT TO YOU BY

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